

Annexure – 3

Name of the corporate debtor: Zenica Cars India Private Limited; Date of commencement of CIRP:22.03.2021 (Order served to IRP dated 24.03.2021); List of creditors as on: 10.07.2021

List of secured financial creditors (other than financial creditors belonging to any class of creditors)
(Amount in INR)

S.No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC					
1	HDFC Bank Ltd	PAN NO-AAACH2702H	08.04.2021	1,185,764,340.79		Cash Credit Spares, Trade Advance, Demo Vehicle.	1,185,764,340.79	1,185,764,340.79	No	37.25%	-	-	-	1,185,764,340.79	Books of accounts required to substantiate the claim amount not provided by the Corporate Debtor
2	Jammu & Kashmir Bank Limited	L65110JK1938SGC000048	06.04.2021	845,253,742.44		Cash Credit facilities	845,253,742.44	845,253,742.44	No	26.55%	-	-	-	845,253,742.44	Books of accounts required to substantiate the claim amount not provided by the Corporate Debtor
3	Volkswagen Finance Private Limited	U65999MH2009FTC189640	08.04.2021	761,047,569.00		Trade advance	761,047,569.00	761,047,569.00	No	23.90%	-	-	-	761,047,569.00	Books of accounts required to substantiate the claim amount not provided by the Corporate Debtor
4	The Federal Bank Limited	L65191KL1931PLC000368	10.05.2021	217,515,188.00		OD-EDFS	217,515,188.00	217,515,188.00	No	6.83%	-	-	-	217,515,188.00	Books of accounts required to substantiate the claim amount not provided by the Corporate Debtor
5	Canara Bank	Public Sector Bank	07.04.2021	94,697,667.00		Bank Guarantee	94,697,667.00	94,697,667.00	No	2.97%	-	-	-	94,697,667.00	Books of accounts required to substantiate the claim amount not provided by the Corporate Debtor
6	Yes Bank Limited	L65190MH2003PLC143249	05.04.2021	31,176,269.00		Auto Loan	31,176,269.00	31,176,269.00	No	0.98%	-	-	-	31,176,269.00	Books of accounts required to substantiate the claim amount not provided by the Corporate Debtor
7	The South Indian Bank Limited	L65191KL1929PLC001017	07.04.2021	17,813,985.00		Car Loans	17,813,985.00	17,813,985.00	No	0.56%	-	-	-	17,813,985.00	Books of accounts required to substantiate the claim amount not provided by the Corporate Debtor
8	ICICI Bank Limited	U74900HR2007PTC043098	29.04.2021	17,400,419.00		Corporate Guarantee	17,400,419.00	17,400,419.00	No	0.55%	-	-	-	17,400,419.00	Books of accounts required to substantiate the claim amount not provided by the Corporate Debtor
9	IDBI Bank Limited	L65190MH2004GOI148838	06.04.2021	13,012,671.00		Auto Loan	13,012,671.00	13,012,671.00	No	0.41%	-	-	-	13,012,671.00	Books of accounts required to substantiate the claim amount not provided by the Corporate Debtor
	TOTAL			3,183,681,851.23			3,183,681,851.23	3,183,681,851.23		100.00%				3,183,681,851.23	